

Gujarat State Fertilizers and Chemicals Limited

Investor Presentation – Q3 FY 2022-23

Cautionary Note - Forward Looking Statement



- This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.
- The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.
- Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

- GSFC is manufacturing Fertilizers (Bulk & Non-Bulk) and Industrial Products (Chemicals, Acids & Gases)
- Below given are the manufacturing units of the Company and products:
 - i. Baroda Unit (BU):
 - Bulk Fertilizers: Urea, APS, AS
 - Non-Bulk Fertilizers: WSF, LBF & Bio-stimulants
 - All Industrial Products
 - ii. Sikka Unit (SU): Bulk Fertilizers: DAP, NPKs, APS

Many firsts in India...



- Pioneered the manufacturing of DAP complex fertilizer
- Largest manufacturer of Nylon-6
- Largest manufacturer of Caprolactam
- The only manufacturer of Melamine
- The only manufacturer of Calcium Nitrate, Boronated Calcium Nitrate (BCN) & Liquid BCN
- The only manufacturer of HX Sulphate Crystal

Our Customers



GAIL (India) Limited

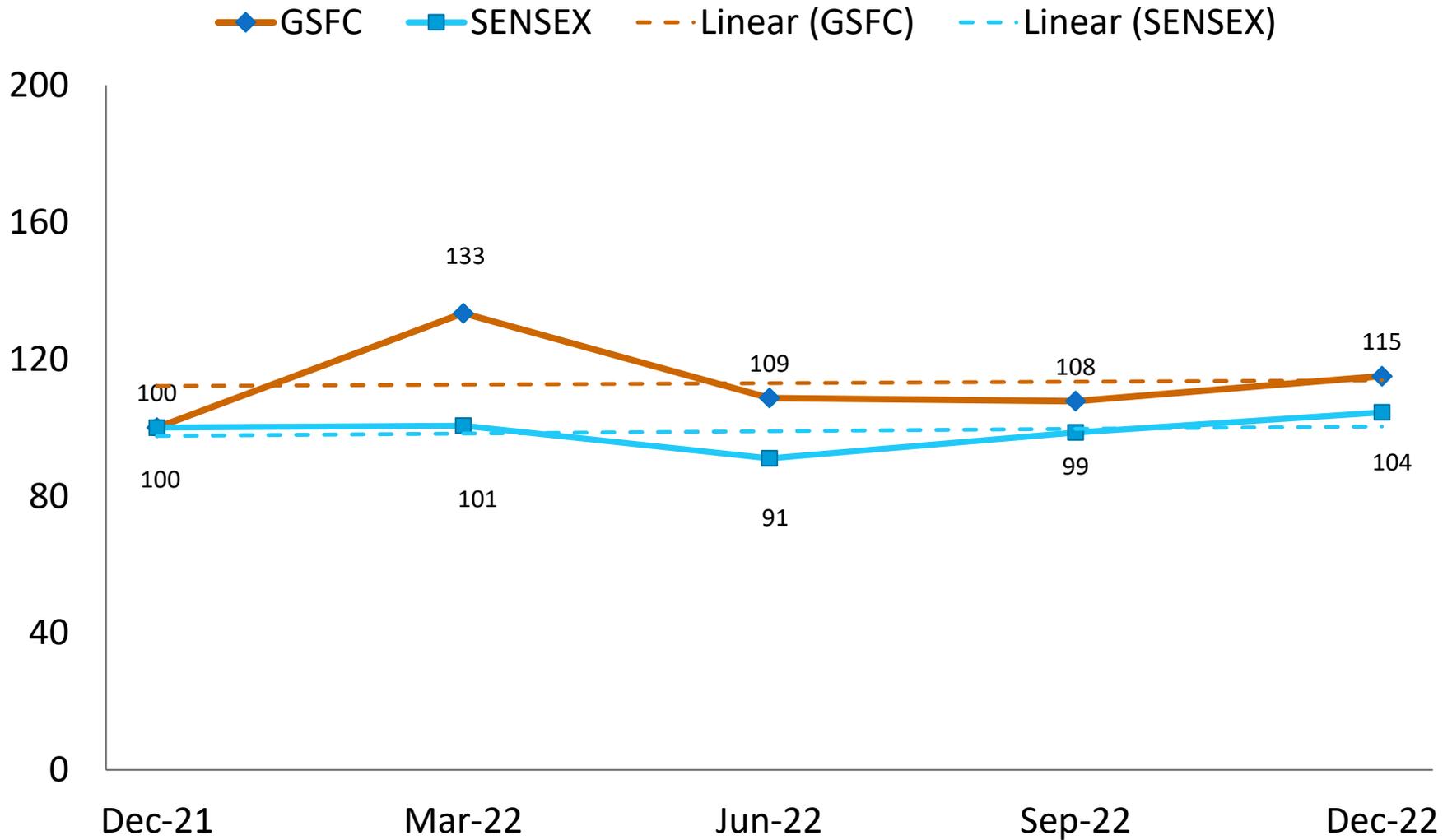


ALEMBIC PHARMACEUTICALS LIMITED



DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

Share Price Movement



Financial Performance

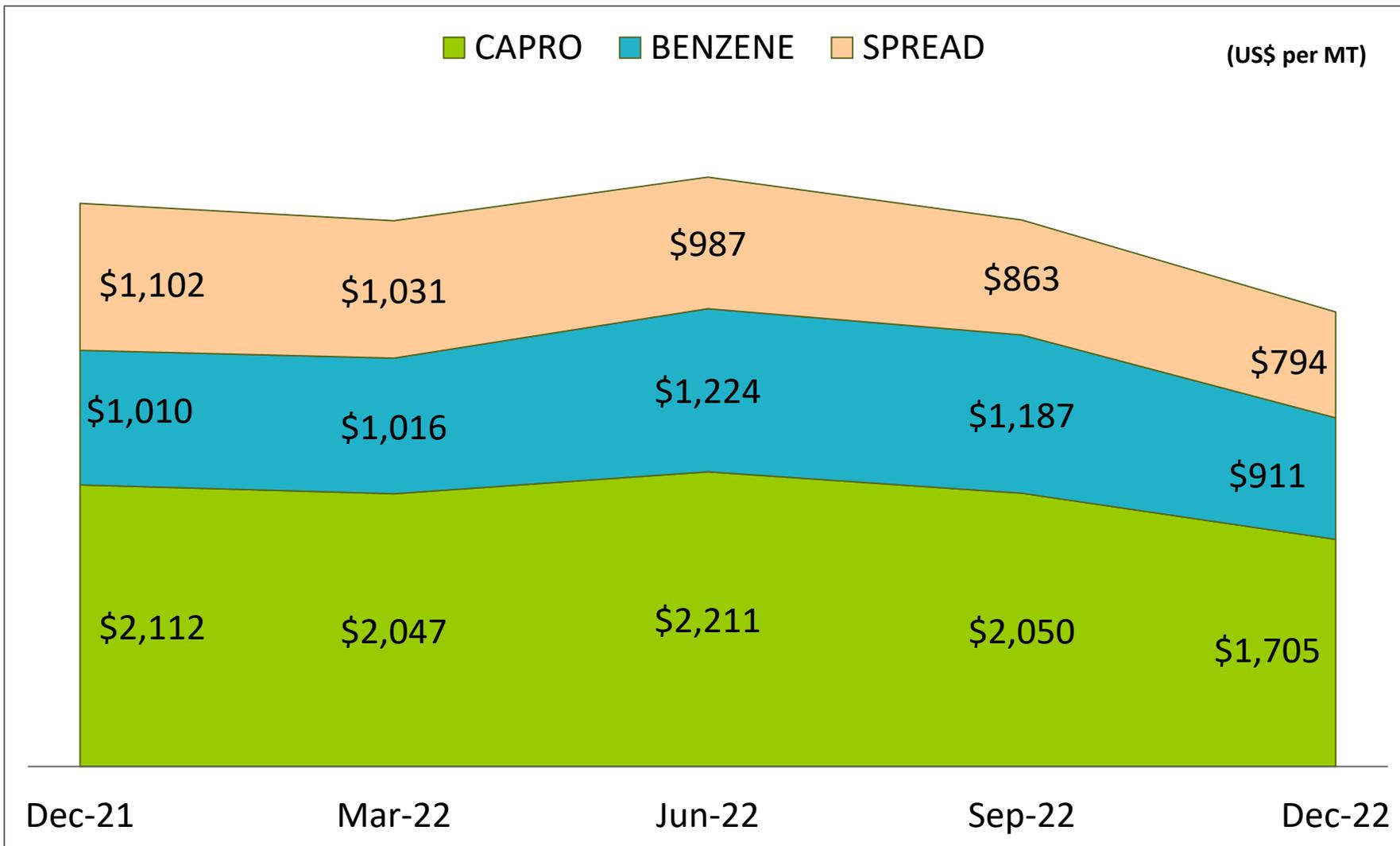


₹ Crores

Particulars	FY 22-23		FY 21-22	FY 22-23	FY 21-22
	Q3	Q2	Q3	9M	
Operating Revenue	3,421	2,405	2,567	8,888	6,951
Total Revenue	3,439	2,478	2,597	9,008	7,065
Operating EBIDTA @	345	394	360	1,275	888
PBT	310	418	343	1,247	862
PAT	408	289	235	1,053	599
EPS (₹/ Share, not annualised)	10.23	7.26	5.89	26.42	15.02

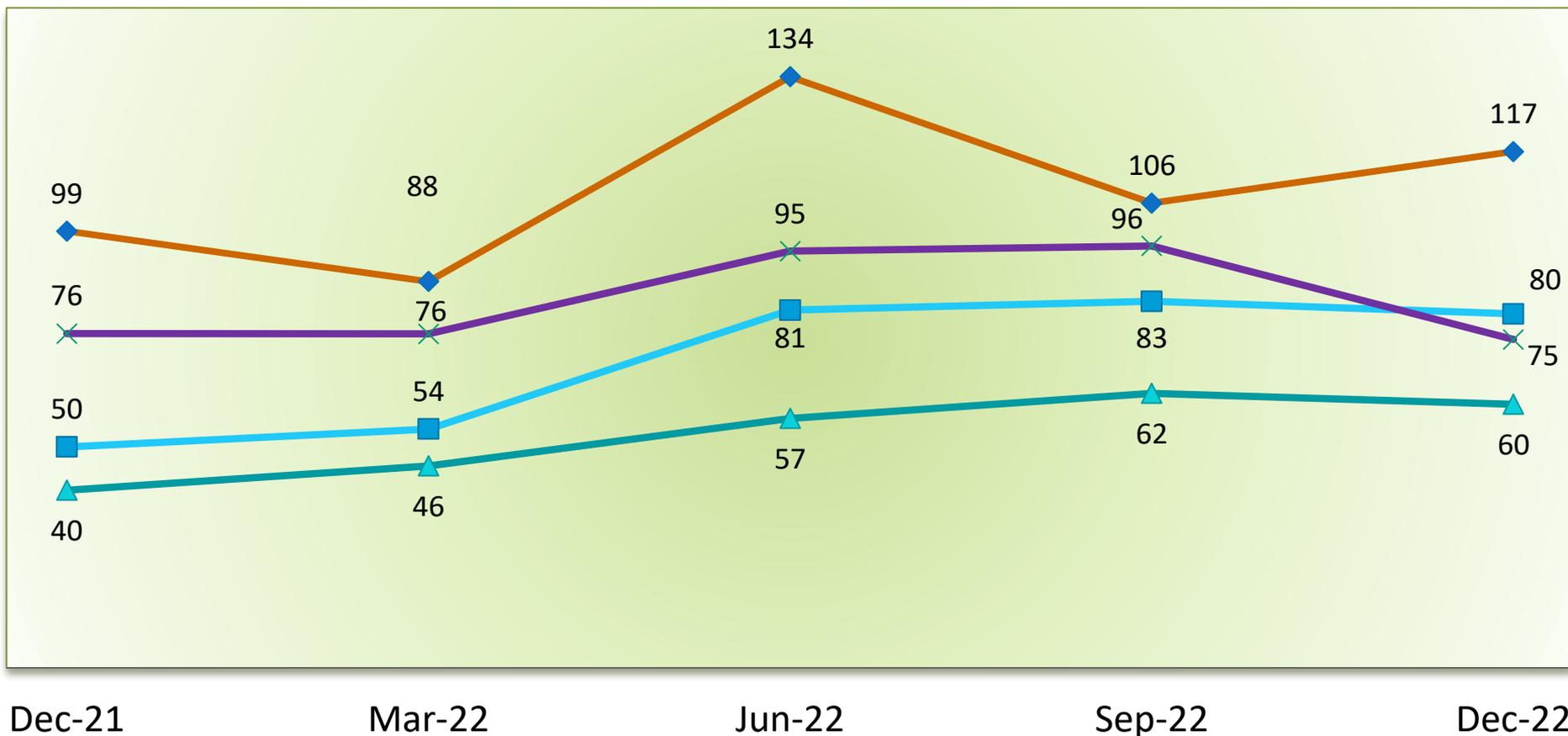
@ Excludes Other income. Other income = Total Revenue less Operating Revenue

Capro-Benzene Spread



Key Input Cost Movement

◆ Imported P2o5 ('000 Rs/MT) ■ Ammonia (('000 Rs/MT)) ▲ Natural Gas (Rs/SM3) ✕ Benzene (('000 Rs/MT))



Expansion Plan on Track

Ongoing Projects	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27
Ammonium Sulphate-IV Project	132K TPA				
HX Crystal Project	6.6K TPA				
15 MW Solar Power Project at Charanka	15 MW(AC)				
Urea-II Revamping Project	Energy Reduction				
Sulphuric Acid (SA-V) Project	198K TPA				
10 MW Electrolyser based Green Hydrogen Project	Phase-I				
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198K TPA PA & 594K TPA SA				

Projects Under Evaluation

Melamine-IV Project (40K PTA)

Phosphate Rich Organic Manure (PROM) at Polymer Unit (132K TPA)

Development of Dahej Complex

THANK YOU