

Gujarat State Fertilizers and Chemicals Limited

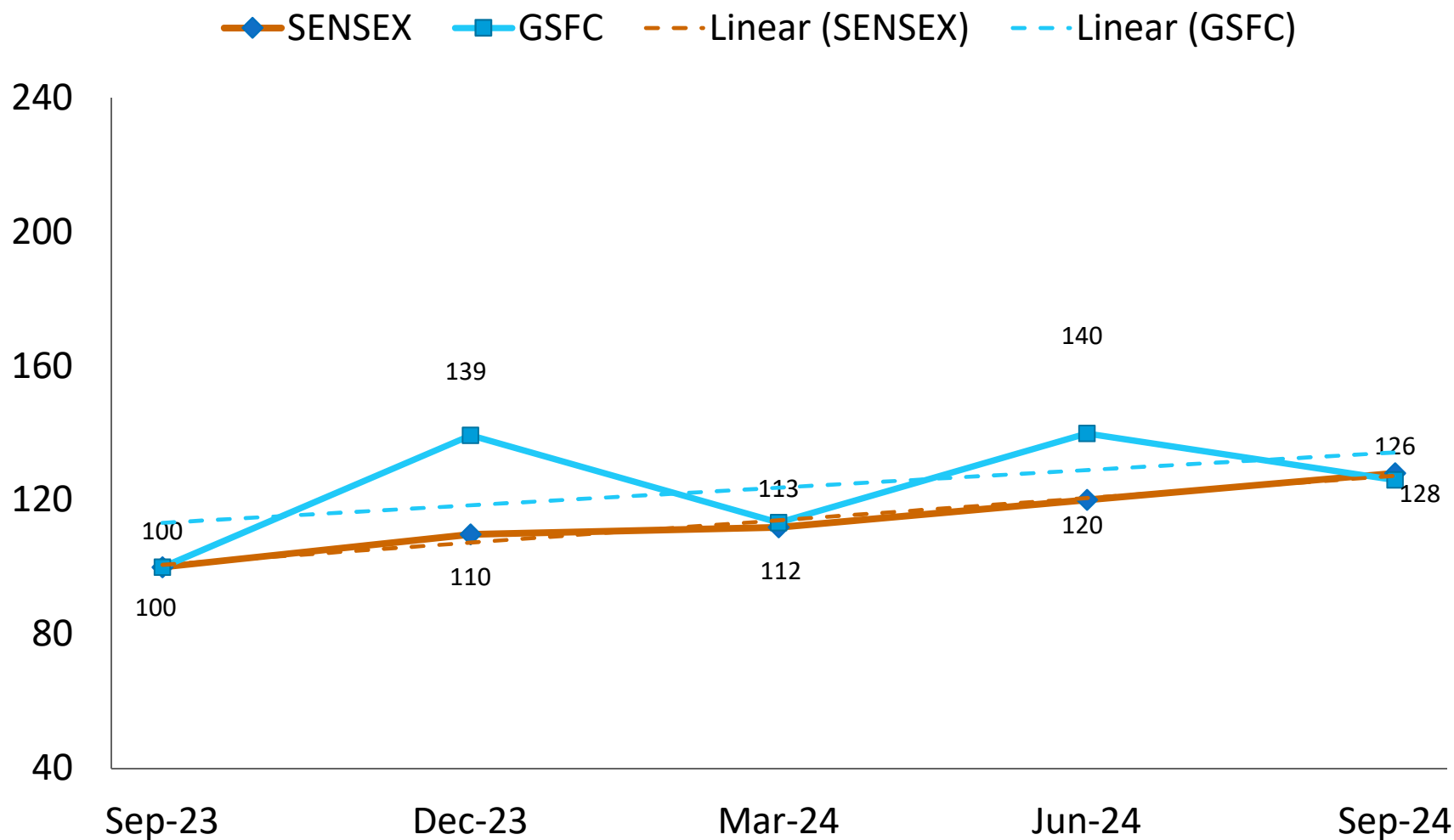
Investor Presentation – Q2 FY 2024-25

Cautionary Note - Forward Looking Statement



- This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.
- The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.
- Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Share Price Movement



Financial Performance



Rs Crores

Particulars	FY 24-25		FY 23-24	FY 24-25	FY 23-24
	Q2	Q1	Q2	H1	
Operating Revenue	1,556	1,292	1,775	2,848	2,961
Subsidy Income	1,067	852	1,242	1,919	2,088
Other Income	152	49	195	201	243
Total Revenue	2,775	2,193	3,212	4,968	5,292
Operating EBIDTA @	289	118	215	407	353
PBT	391	118	363	509	503
PAT	303	93	285	395	391
EPS (Rs/ Share, not annualised)	7.60	2.32	7.14	9.92	9.81

@ Excludes Other income.

Volume Performance - Quarterly



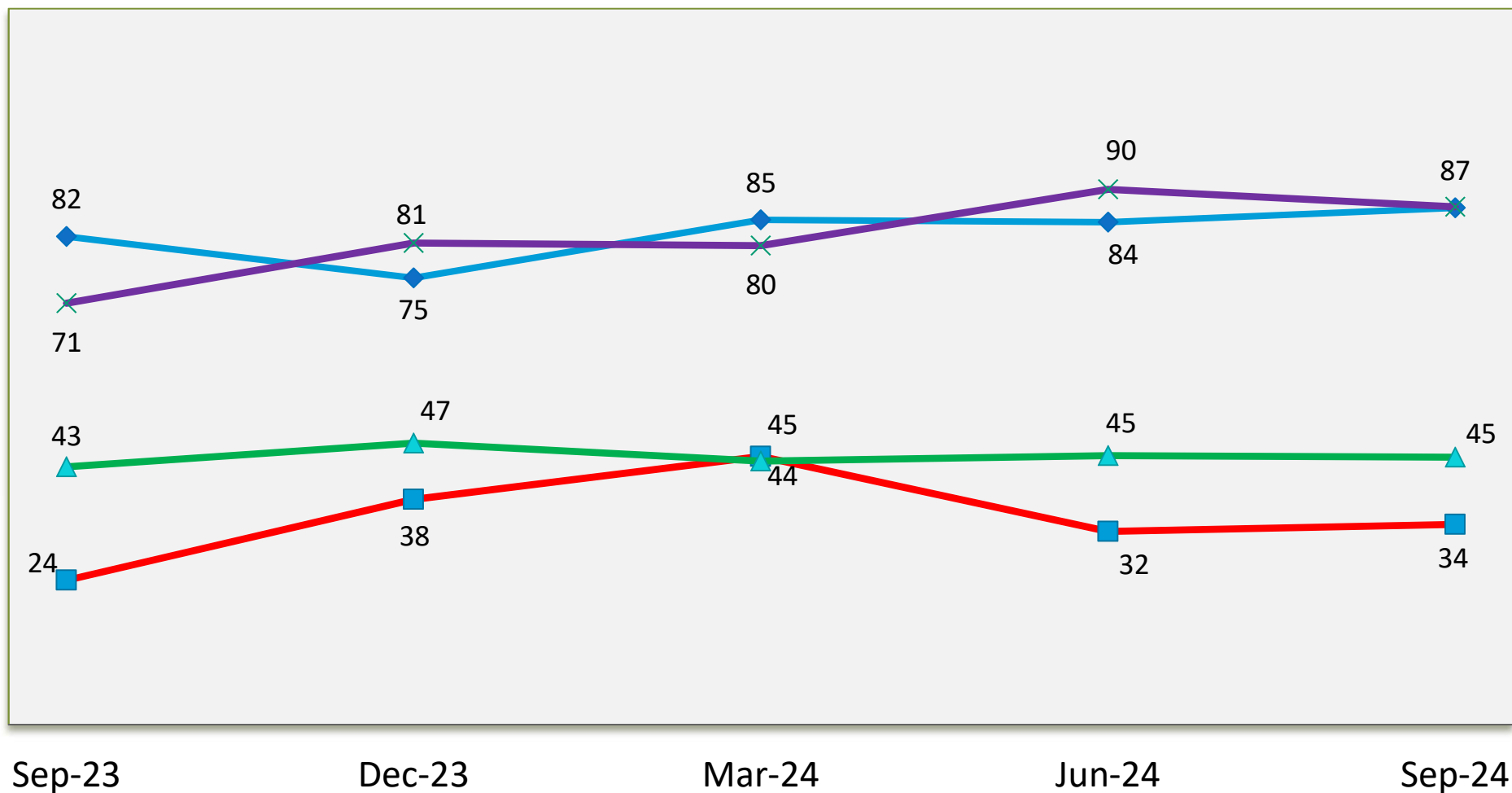
Product	Q-2 2024-25		Q-2 2023-24		Q-1 2024-25	
	Production	Gross Sales	Production	Gross Sales	Production	Gross Sales
	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT	Qty.-MT
MANUFACTURED PRODUCTS						
UREA	93580	97182	103350	105655	102220	93040
A. S.	129735	161083	121325	130324	103415	86095
A.S.P.	161780	187136	84760	100660	143620	130939
N.P.K.	4400	6081	34830	30054	12000	11014
DAP	65070	71939	86480	90063	72220	75095
TOTAL FERTILIZERS	454565	523420	430745	456756	433475	396183
CAPROLACTAM	22432	15556	20786	16442	19556	13835
MELAMINE	11601	8551	12370	13849	12267	11344
NYLON-6	6928	6284	7075	8988	5972	7333
MEK OXIME	882	870	651	821	950	906
MAJOR INDUSTRIAL PRODUCTS	41843	31262	40882	40100	38746	33418

TOTAL SALES VOLUME - FERT		5.47 Lakh MT		6.97 Lakh MT		4.46 Lakh MT
Consisting of:-						
Manufactured Fertilizers sold		5.23 Lakh MT		4.57 Lakh MT		3.96 Lakh MT
Trading sales- P&K Fert		0.13 Lakh MT		1.03 Lakh MT		0.09 Lakh MT
Urea		0.11 Lakh MT		1.38 Lakh MT		0.41 Lakh MT

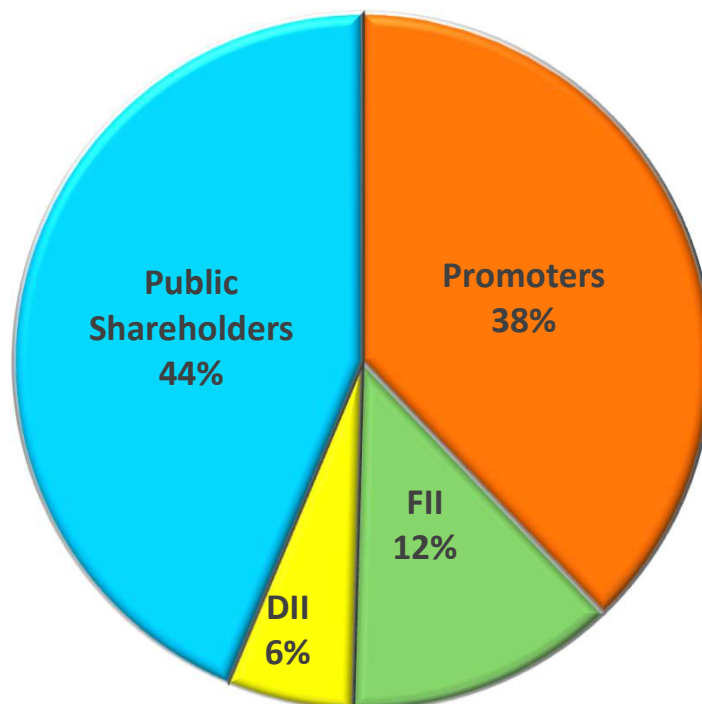
Key Input Cost Movement



◆ Imported P2O5 ('000 Rs/MT) ■ Ammonia ('000 Rs/MT) ▲ Natural Gas (Rs/SM3) ✕ Benzene ('000 Rs/MT)



Share Holding Pattern as on 30.09.2024



Particulars	As on		Change
	30-06-24	30-09-24	
Promoters (GSIL)	37.84%	37.84%	0%
Foreign Institutional/Portfolio Investment (FII/FPI)	13.31%	12.59%	-0.72%
Domestic Institutional Investment (DII) & Others	4.92%	5.89%	+0.97%
Indian Public & Non Institutional Investors	43.93%	43.68%	-0.25%

Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores.
DII & Others includes Banks, Mutual Fund, Insurance companies etc.

Expansion Plan on Track



Ongoing Projects	FY24-25	FY25-26	FY26-27	FY27-28
15 MW Solar Power Project at Charanka	15 MW(AC)			
Urea-II Revamping Project	Energy Reduction			
Sulphuric Acid (SA-V) Project	198 KTPA			
Participation in GIPCL'S 75 MW Solar Power Project	37.5 MW(AC)			
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198 KTPA PA & 594 KTPA SA			

Commercial Production commenced in HX Crystal Plant with capacity of 20 MTPD on 11th October 2024.

THANK YOU