



# Gujarat State Fertilizers and Chemicals Limited

Investor Presentation – FY 2025-26

# Cautionary Note - Forward Looking Statement



## ■ Forward Looking Statements

This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.

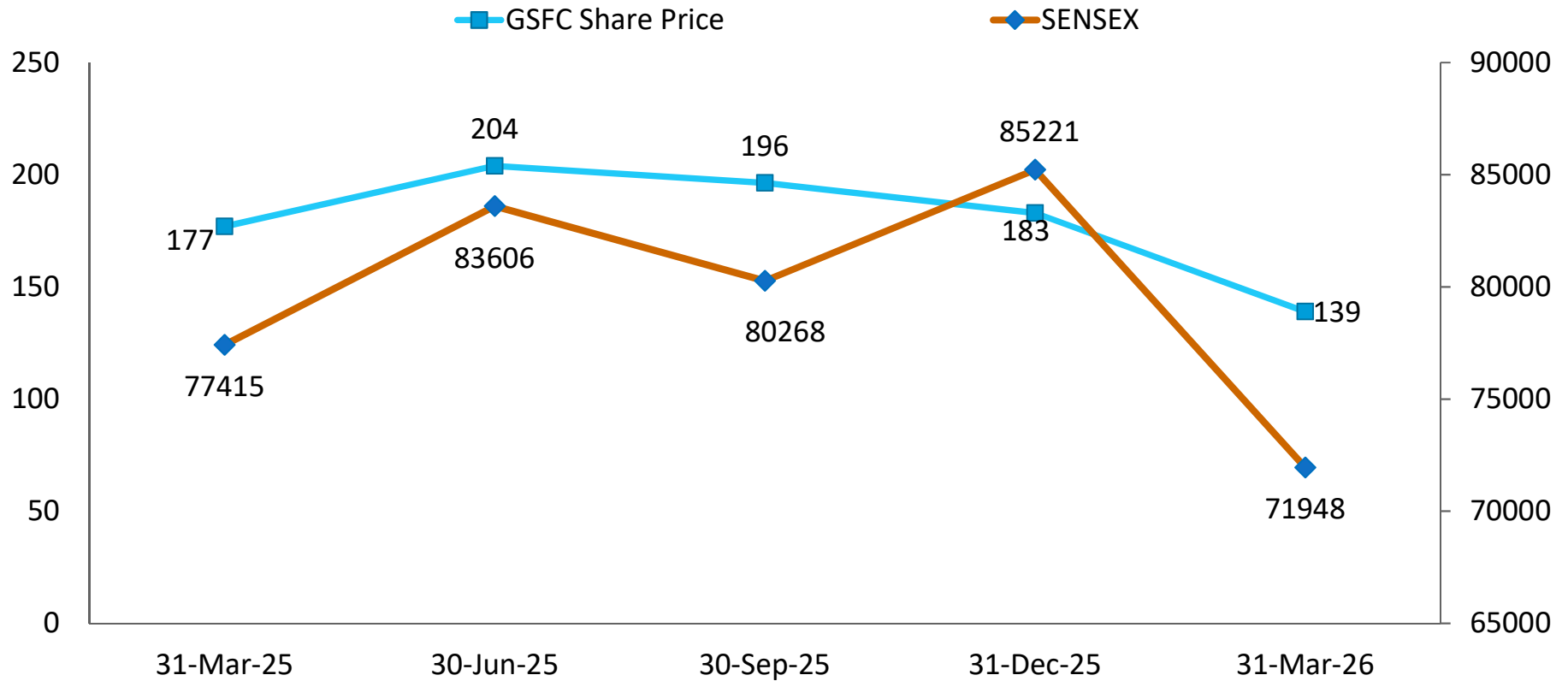
## ■ Risks and Uncertainties

The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.

## ■ Potential Factors

Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

# Share Price Movement (from 31.03.2025 to 31.03.2026)



The chart illustrates the share price movement of Gujarat State Fertilizers and Chemicals Limited juxtaposed with Sensex trends in the same period

# Financial Performance



Rs Crores

Particulars	FY 24-25	FY 25-26		FY 24-25	FY 25-26
	Q4	Q3	Q4		
Operating Revenue	1,907	2,894	2,622	9,429	10,827
Total Revenue	1,963	2,950	2,657	9,742	11,100
Operating EBIDTA	73	177	70	629	781
PBT	77	181	48	740	838
PAT	58	157	34	573	652
EPS (Rs/ Share, not annualised)	1.46	3.94	0.86	14.38	16.35

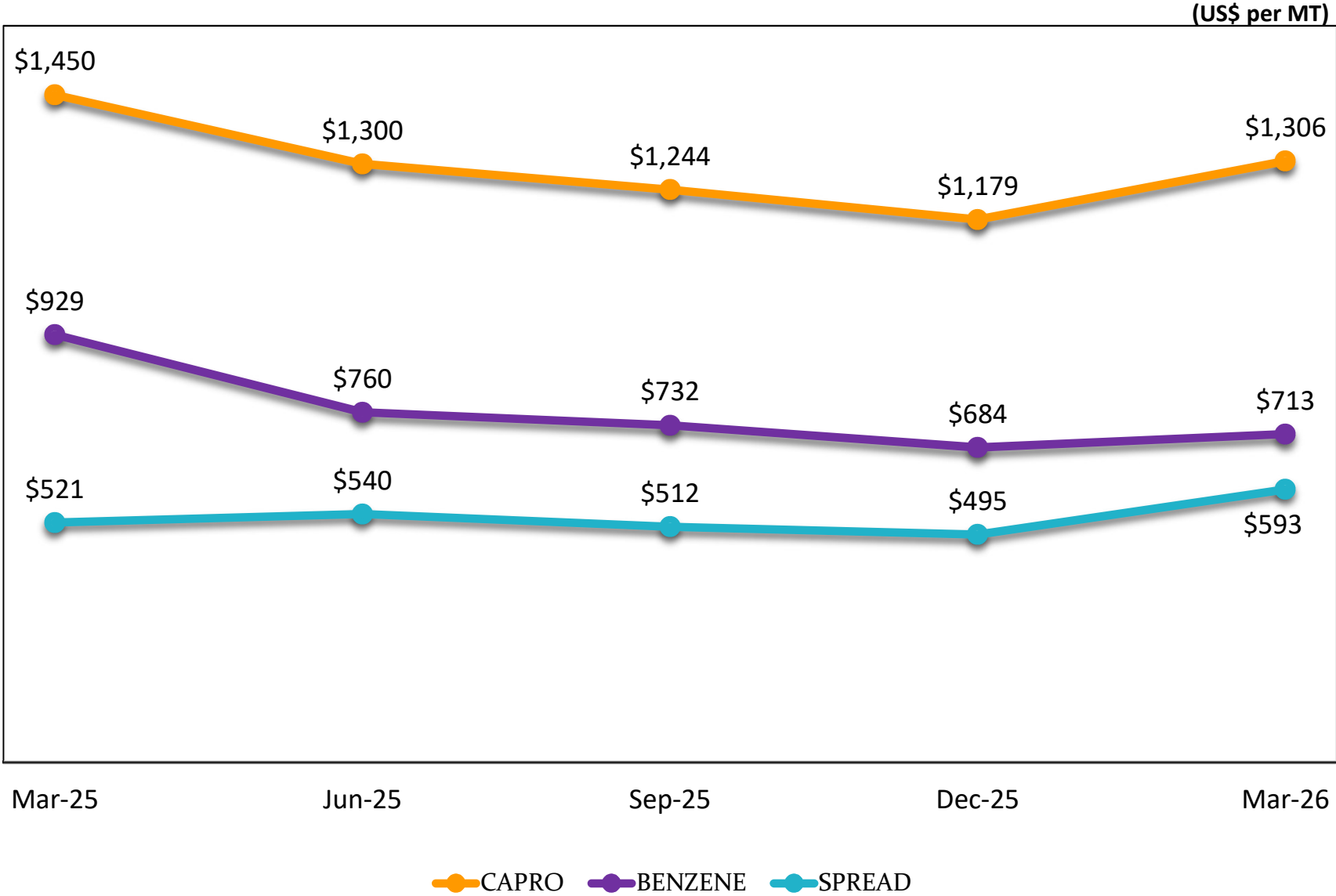
# Volume Performance - Annual



Product	FY 2024-25		FY 2025-26	
	Production	Sales	Production	Sales
	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT
<b>FERTILIZERS</b>				
UREA	3.34	3.32	3.33	3.25
A. S.	5.26	5.21	5.53	5.76
A.P.S.	6.29	6.38	7.18	7.16
N.P.K.	0.19	0.20	0.06	0.06
DAP	1.37	1.51	1.47	1.46
<b>MANUFACTURED</b>	<b>16.46</b>	<b>16.61</b>	<b>17.56</b>	<b>17.68</b>
TRADED P&K FERT		1.49		1.43
TRADED UREA		1.78		3.20
<b>TOTAL</b>		<b>19.88</b>		<b>22.31</b>
<b>MAJOR INDUSTRIAL PRODUCTS</b>				
CAPROLACTAM	0.83	0.57	0.79	0.55
MELAMINE	0.42	0.43	0.38	0.39
NYLON	0.38	0.29	0.37	0.35
MEK OXIME	0.04	0.03	0.04	0.04
<b>TOTAL</b>	<b>1.66</b>	<b>1.32</b>	<b>1.57</b>	<b>1.32</b>

LMT means Lakhs MT

# Capro-Benzene Spread



# Key Input Cost Movement



## Imported P2o5

Movement in the cost of imported P2o5, a crucial fertilizer raw material



## Benzene

Variations in benzene costs, affecting industrial products



## Natural Gas

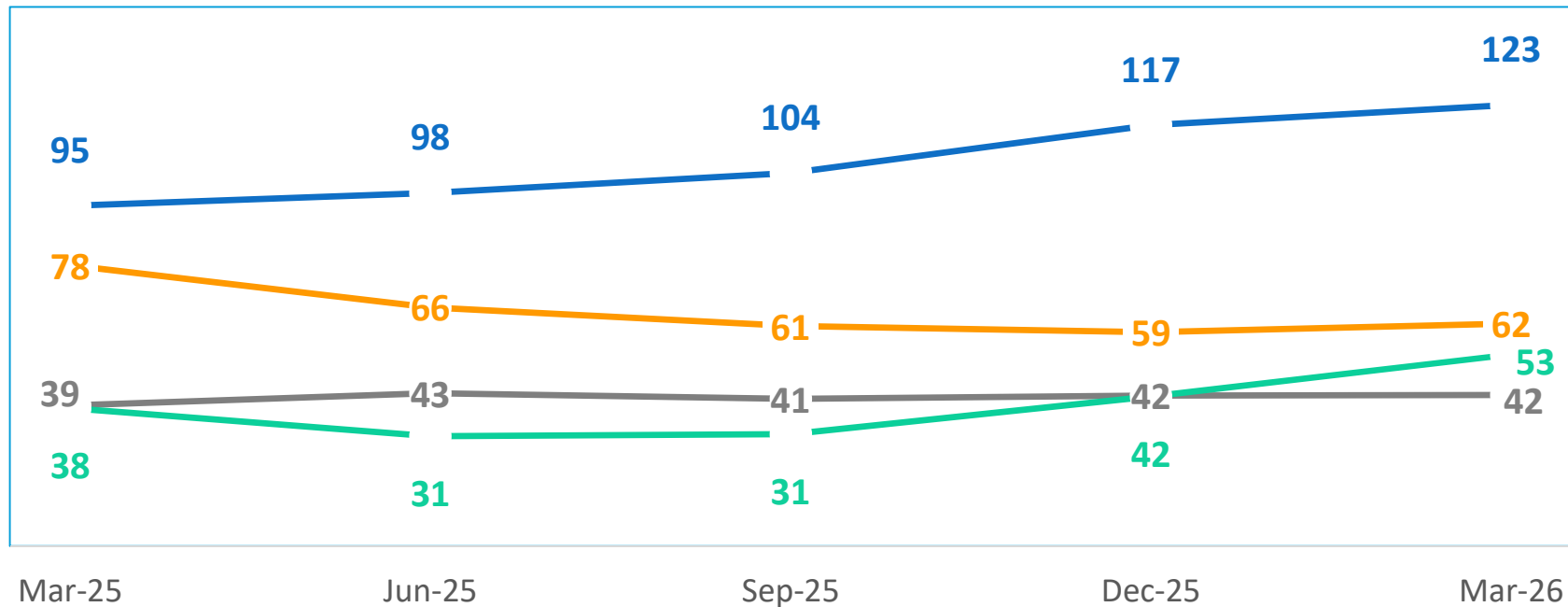
Changes in natural gas prices, a key raw material and energy source for operations



## Ammonia

Fluctuations in ammonia prices, impacting both segments

— Imported P2o5 ('000 Rs/MT)    
 — Benzene ('000 Rs/MT)    
 — Natural Gas (Rs/SM3)    
 — Ammonia ('000 Rs/MT)



# Share Holding Pattern as on 31.03.2026

## Promotors (GSIL)

37.84% (No Change)

## Foreign Institutional/Portfolio Investment (FII/FPI)

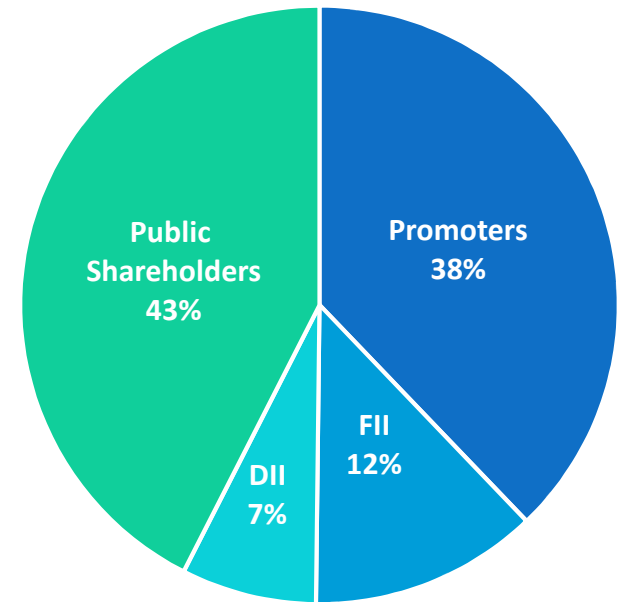
12.35% (0.44% Change)

## Domestic Institutional Investment (DII) & Others

7.31% (0.03% Change)

## Indian Public & Non Institutional Investors

42.50% (-0.47% Change)



Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores. DII & Others includes Banks, Mutual Fund, Insurance companies etc.

# Expansion Plan on Track



Ongoing Projects	FY 26-27 Q1	FY 26-27 Q2	FY 27-28	FY 28-29
C - Train Modification for APS Production at Sikka Unit	<b>1200 MTPD</b>			
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	<b>198 KTPA PA &amp; 594 KTPA SA</b>			

**The Company commissioned the following projects during FY 2025-26 :**

- **Urea revamping Project at Rs. 364 Cr.,**
- **600 MTPD SA-V Project at Rs. 233 Cr. and**
- **15MW Solar Power Project at Charanka at Rs. 77 Cr.**

*Thank you*