

Gujarat State Fertilizers and Chemicals Limited

Investor Presentation – Q1 2026-27

Cautionary Note - Forward Looking Statement



■ Forward Looking Statements

This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.

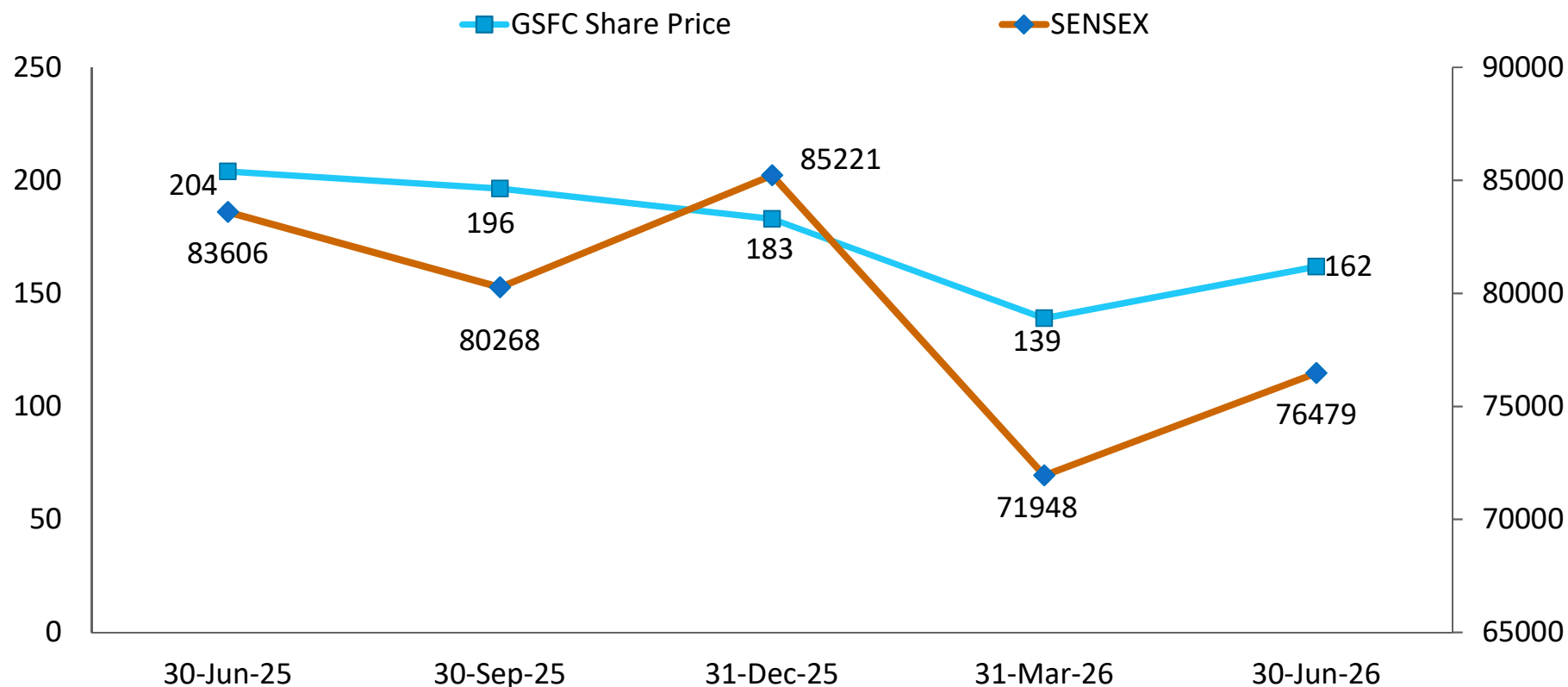
■ Risks and Uncertainties

The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.

■ Potential Factors

Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Share Price Movement (from 30.06.2025 to 30.06.2026)



The chart illustrates the share price movement of Gujarat State Fertilizers and Chemicals Limited juxtaposed with Sensex trends in the same period

Financial Performance



Rs Crores

Particulars	FY 25-26		FY 26-27
	Q1	Q4	Q1
Operating Revenue	2,172	2,622	3,581
Total Revenue	2,212	2,657	3,615
Operating EBITDA	201	70	238
PBT	186	48	207
PAT	140	34	161
EPS (Rs/ Share, not annualised)	3.51	0.86	4.04

Volume Performance - Annual

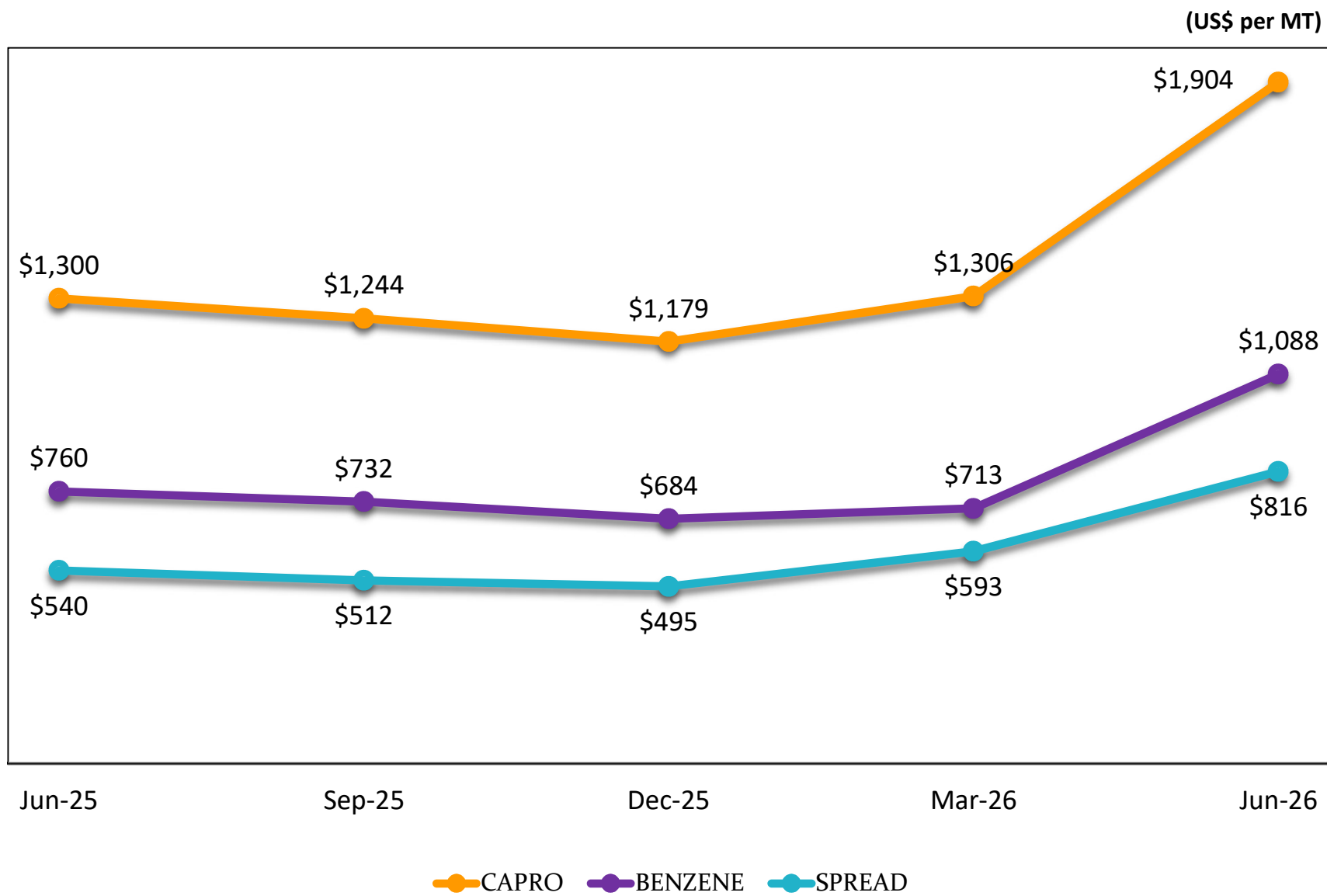


Product	Q-1 2025-26		Q-4 2025-26		Q-1 2026-27	
	Production	Sales	Production	Sales	Production	Sales
	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT
FERTILIZERS						
UREA**	0.42	0.29	1.00	0.96	1.02	0.96
A. S.	1.38	1.33	1.22	1.26	1.15	0.96
A.P.S.	1.79	1.80	1.73	1.83	1.12	1.01
N.P.K.	0.03	0.03	-	-	-	-
DAP	0.27	0.20	0.33	0.38	0.92	0.60
MANUFACTURED	3.90	3.64	4.27	4.43	4.21	3.53
TRADED P&K FERT		0.36		0.00		1.31
TRADED UREA		0.51		1.02		0.42
TOTAL		4.51		5.44		5.26
MAJOR INDUSTRIAL PRODUCTS						
CAPROLACTAM	0.20	0.12	0.20	0.15	0.22	0.14
MELAMINE	0.12	0.11	0.06	0.07	0.01	0.01
NYLON	0.09	0.08	0.08	0.09	0.09	0.06
MEK OXIME	0.01	0.01	0.01	0.01	0.01	0.01
TOTAL	0.42	0.32	0.35	0.32	0.32	0.21

LMT means Lakhs MT

** Urea Production and sales in Q1 25-26 are exclusive of 0.40 LMT transferred to Urea Revamping project

Capro-Benzene Spread



Key Input Cost Movement



Imported P2o5

Movement in the cost of imported P2o5, a crucial fertilizer raw material



Benzene

Variations in benzene costs, affecting industrial products



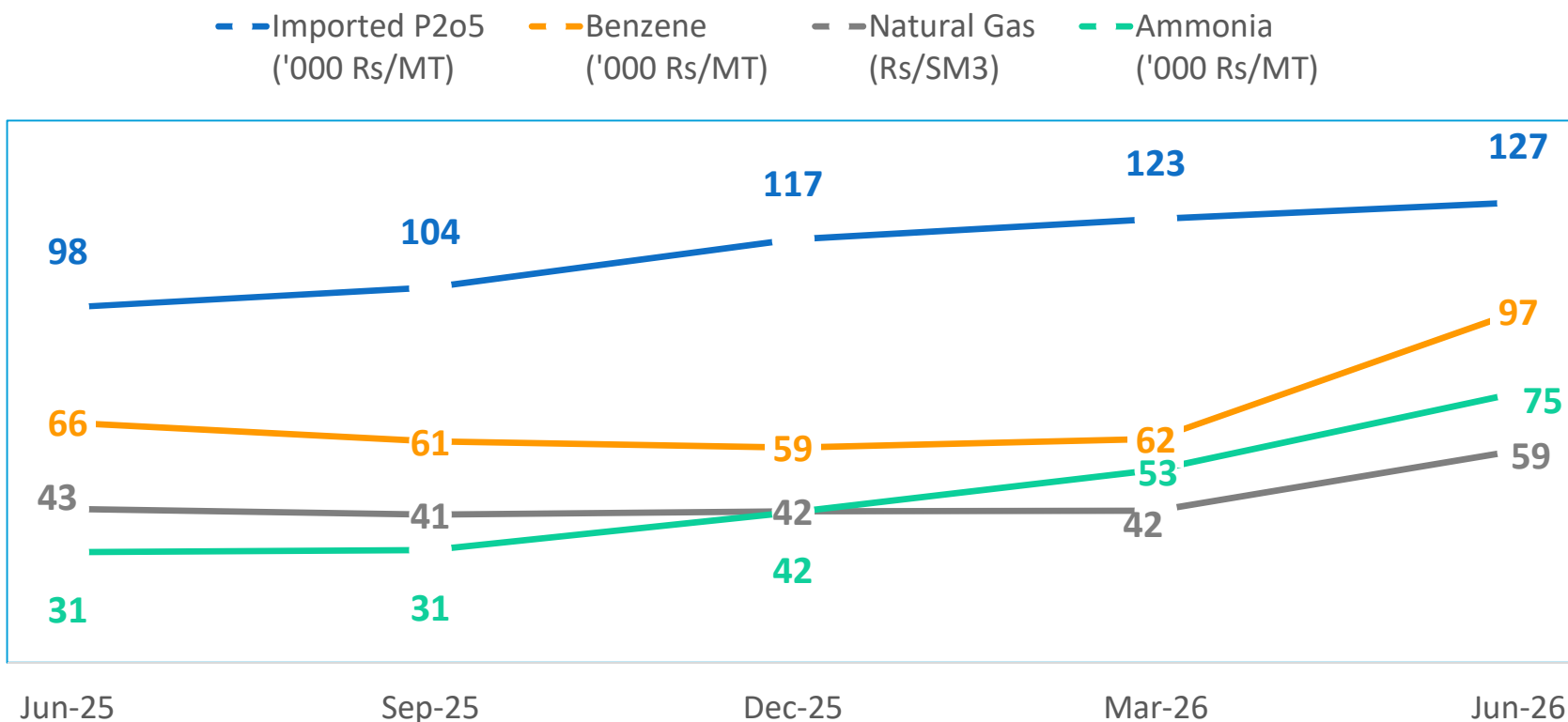
Natural Gas

Changes in natural gas prices, a key raw material and energy source for operations



Ammonia

Fluctuations in ammonia prices, impacting both segments



Share Holding Pattern as on 30.06.2026



Promoters (GSIL)

37.84% (No Change)

Foreign Institutional/Portfolio Investment (FII/FPI)

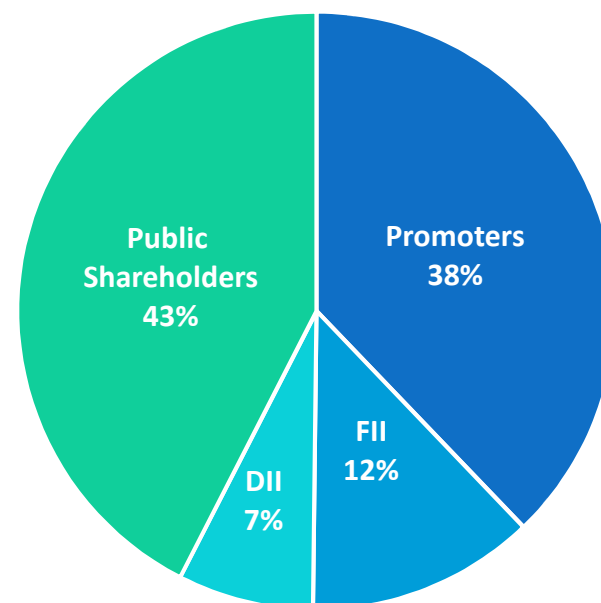
12.36% (0.01% Change)

Domestic Institutional Investment (DII) & Others

7.33% (0.02% Change)

Indian Public & Non Institutional Investors

42.47% (-0.03% Change)



Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores. DII & Others includes Banks, Mutual Fund, Insurance companies etc.

Expansion Plan on Track



Ongoing Projects	FY 26-27			FY 27-28	FY 28-29
	Q2	Q3	Q4		
C - Train Modification for APS Production at Sikka Unit	1200 MTPD APS				
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	198 KTPA PA & 594 KTPA SA				

Thank you

