Gujarat State Fertilizers and Chemicals Limited

Investor Presentation – Q2 2026-27

Cautionary Note - Forward Looking Statement

Forward Looking Statements

This presentation may contain statements which reflect the management's current views and estimates and could be construed as forward looking statements.

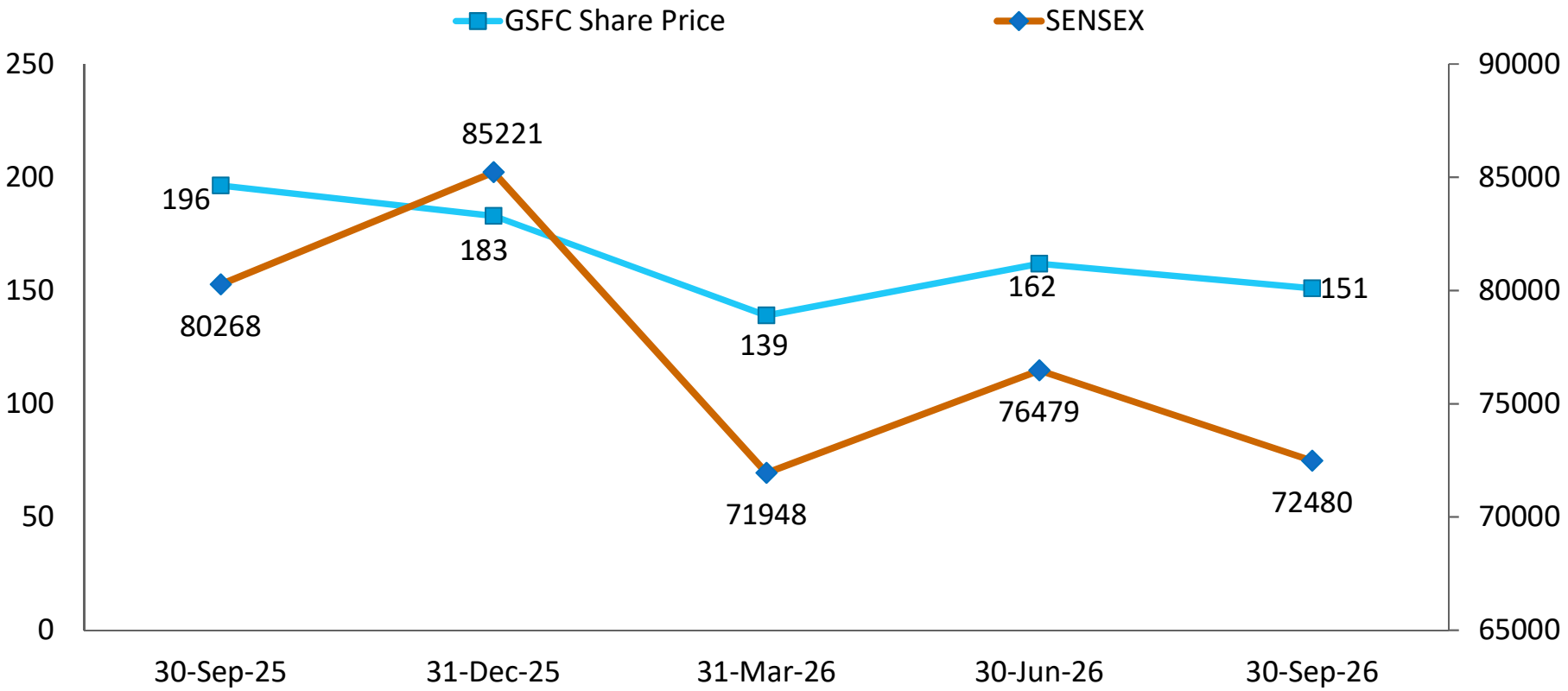
Risks and Uncertainties

The future involves certain risks and uncertainties that could cause actual results to differ materially from the current views being expressed.

Potential Factors

Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments.

Share Price Movement (from 30.09.2025 to 30.09.2026)



The chart illustrates the share price movement of Gujarat State Fertilizers and Chemicals Limited juxtaposed with Sensex trends in the same period

Financial Performance

Rs Crores

Particulars	FY 25-26	FY 26-27		FY 25-26	FY 26-27
	Q2	Q1	Q2	H1	
Operating Revenue	3,140	3,581	4,711	5,312	8,293
Total Revenue	3,282	3,615	4,881	5,494	8,496
Operating EBIDTA	333	238	131	534	369
PBT	424	207	231	609	438
PAT	320	161	183	460	344
EPS (Rs/ Share, not annualised)	8.04	4.04	4.60	11.55	8.64

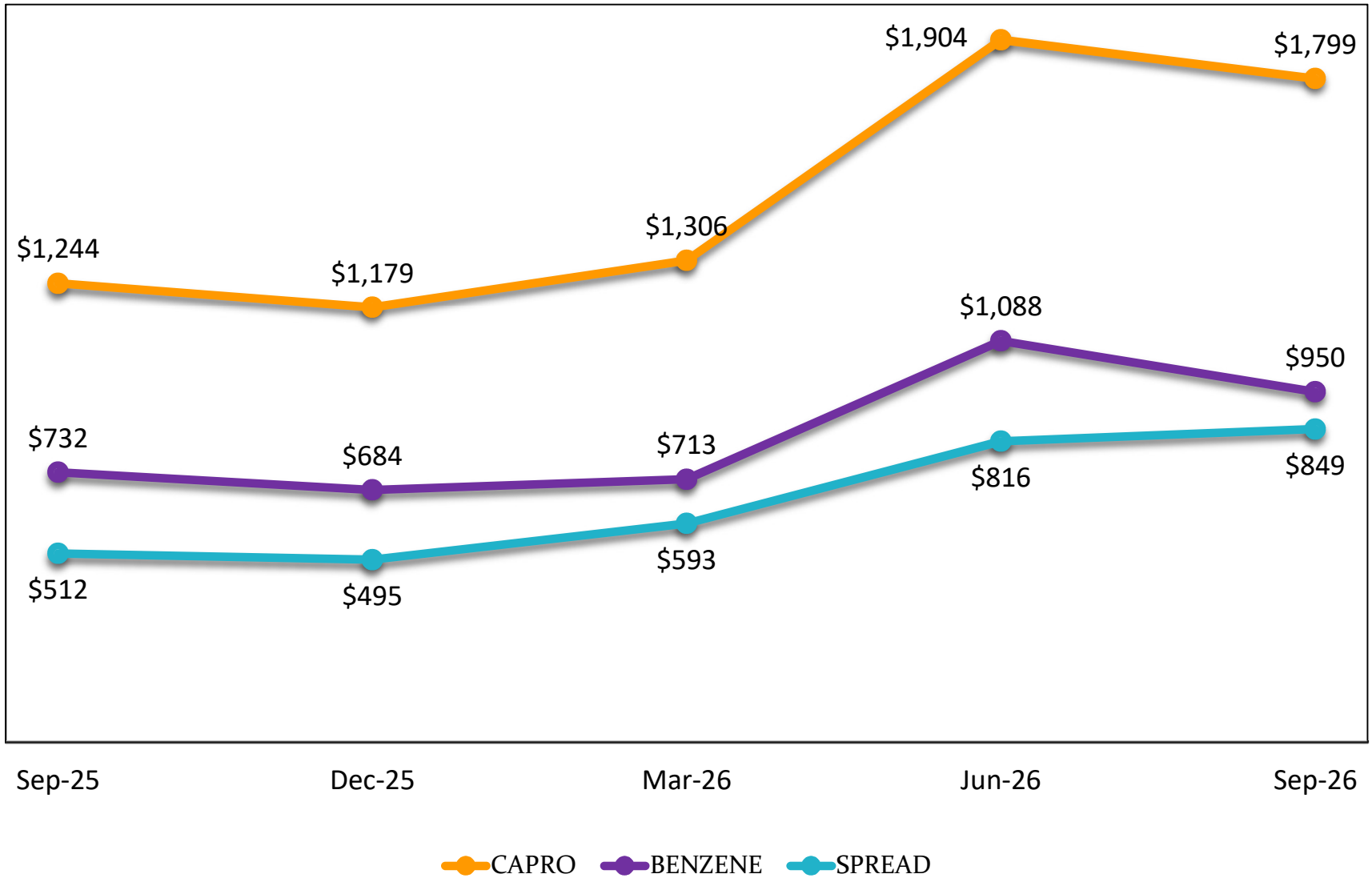
Volume Performance

Product	Q-2 2025-26		Q-1 2026-27		Q-2 2026-27	
	Production	Sales	Production	Sales	Production	Sales
	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT	Qty.-LMT
FERTILIZERS						
UREA	0.88	0.93	1.02	0.96	0.83	0.94
A. S.	1.47	1.69	1.15	0.96	0.53	0.61
A.P.S.	1.87	1.77	1.12	1.01	0.69	0.50
N.P.K.	-	0.00	-	-	0.06	0.01
DAP	0.10	0.09	0.92	0.60	0.59	0.91
MANUFACTURED	4.33	4.49	4.21	3.53	2.69	2.98
TRADED P&K FERT		1.07		1.31		1.87
TRADED UREA		0.52		0.42		0.84
TOTAL		6.08		5.26		5.69
MAJOR INDUSTRIAL PRODUCTS						
CAPROLACTAM	0.20	0.13	0.22	0.14	0.15	0.11
MELAMINE	0.09	0.09	0.01	0.01	0.11	0.07
NYLON	0.10	0.08	0.09	0.06	0.10	0.09
MEK OXIME	0.01	0.01	0.01	0.01	0.00	0.01
TOTAL	0.40	0.31	0.32	0.21	0.36	0.28

LMT means Lakhs MT

Capro-Benzene Spread

(US$ per MT)



Key Input Cost Movement

Imported P2o5

Movement in the cost of imported P2o5, a crucial fertilizer raw material

Benzene

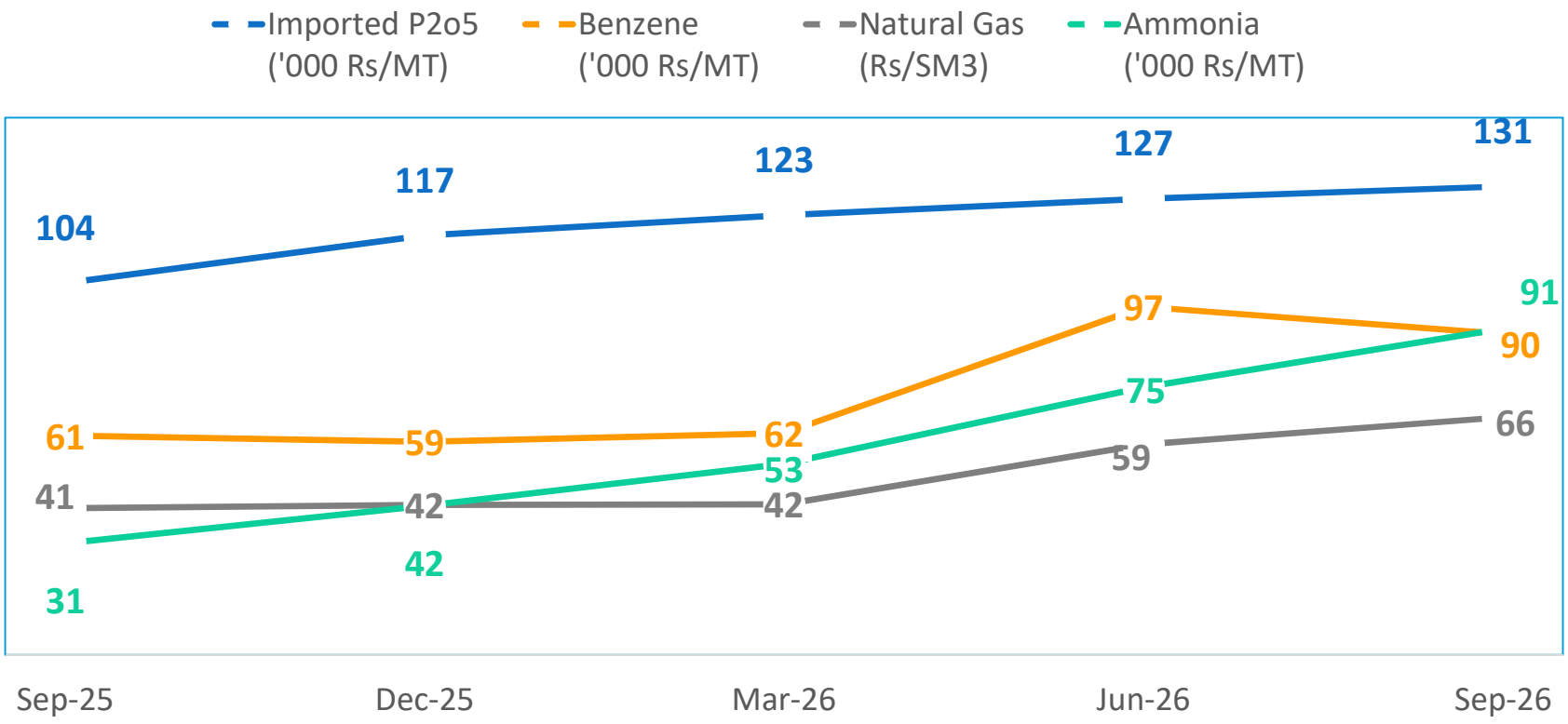
Variations in benzene costs, affecting industrial products

Natural Gas

Changes in natural gas prices, a key raw material and energy source for operations

Ammonia

Fluctuations in ammonia prices, impacting both segments



Share Holding Pattern as on 30.09.2026

Promotors (GSIL)

37.84% (No Change)

Foreign Institutional/Portfolio Investment (FII/FPI)

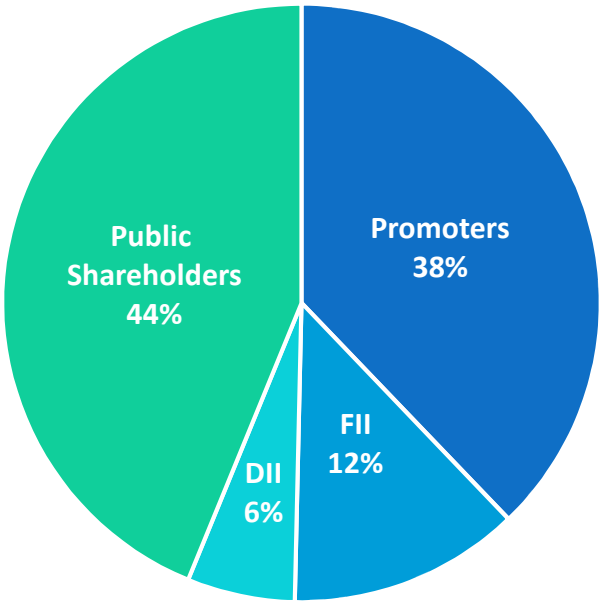
12.52% (0.16% Change)

Domestic Institutional Investment (DII) & Others

5.83% (-1.50% Change)

Indian Public & Non Institutional Investors

43.81% (1.34% Change)



Equity Share Capital consists of 39.84 Crores Shares @ Rs. 2 per share, Total Rs. 79.69 Crores. DII & Others includes Banks, Mutual Fund, Insurance companies etc.

Expansion Plan on Track

Ongoing Projects	H2 26-27	FY 27-28	FY 28-29	H1 29-30
Phosphoric Acid (PA) and Sulphuric Acid(SA) Project at Sikka	**198 KTPA PA & 594 KTPA SA**			

C - Train Modification for additional 1200 MTPD APS Production at Sikka Unit was commissioned on 23/10/2026.


Thank you