

Introductory sub-table (I)(a)

Name of the Company : Gujarat State Fertilizers & Chemicals Limited

Scrip Code, Name of the scrip, class of security : GSFC, Equity, 500690 Equity Shares

Quarter ended : 30.09.2015

| Partly Paid-up shares :- | No. of Partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|--|---|--|
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Outstanding convertible securities :- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Warrants : | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 00 | 0.00 | 0.00 |
| Held by public | 00 | 0.00 | 0.00 |
| Total | 00 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | Rs. 7969.55 lakhs (398477530 - Fully Paid-up Equity Shares of Rs. 2/- each) | | |

Statement showing Shareholding Pattern

Table (I)(a)

| Category code | Category of shareholder | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|----------------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Bodies Corporate | 6 | 150799905 | 150787405 | 37.84 | 37.84 | 0 | 0.00 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e-i) | | | | | | | | |
| (e-ii) | | | | | | | | |
| | Sub-Total (A)(1) | 6 | 150799905 | 150787405 | 37.84 | 37.84 | 0 | 0.00 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| b | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| e-i | | | | | | | | |
| e-ii | | | | | | | | |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 6 | 150799905 | 150787405 | 37.84 | 37.84 | 0 | 0.00 |

| | | | | | | | | | | | |
|------------|---|---------------|------------------|------------------|---------------|--|---------------|--|--|-------------|-------------|
| (B) | Public shareholding | | | | | | | | | N.A. | N.A. |
| 1 | Institutions | | | | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/ UTI | 20 | 16164333 | 16159218 | 4.06 | | 4.06 | | | | |
| (b) | Financial Institutions/ Banks | 69 | 679022 | 507637 | 0.17 | | 0.17 | | | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (e) | Insurance Companies | 5 | 40458743 | 40458743 | 10.15 | | 10.15 | | | | |
| (f) | Foreign Institutional Investors | 100 | 84244420 | 84244420 | 21.14 | | 21.14 | | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (i) | Any Other (Specify) | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (i-i) | | | | | | | | | | | |
| (i-ii) | | | | | | | | | | | |
| | Sub-Total (B)(1) | 194 | 141546518 | 141370018 | 35.52 | | 35.52 | | | | |
| 2 | Non-institutions | | | | | | | | | N.A. | N.A. |
| (a) | Bodies Corporate - Indian | 1043 | 33568199 | 33493819 | 8.42 | | 8.42 | | | | |
| (b) | Individuals - | | | | | | | | | | |
| | Individual shareholders holding nominal I share capital up to Rs. 1 lakh. | 105236 | 52333774 | 42640319 | 13.13 | | 13.13 | | | | |
| | Individual shareholders holding nominal II share capital in excess of Rs. 1 lakh. | 64 | 13273062 | 13273062 | 3.33 | | 3.33 | | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | | 0.00 | | | | |
| (d-i) | Any Other : Trusts | 13 | 46380 | 46380 | 0.01 | | 0.01 | | | | |
| (d-ii) | Directors & their Relatives | 1 | 1450 | 1450 | 0.00 | | 0.00 | | | | |
| (d-iii) | Non-Resident Indians | 1014 | 1871568 | 1692423 | 0.47 | | 0.47 | | | | |
| (d-iv) | Societies | 1263 | 2519745 | 26295 | 0.63 | | 0.63 | | | | |
| (d-v) | Hindu Undivided Families | 1610 | 2516929 | 2514319 | 0.63 | | 0.63 | | | | |
| | Sub-Total (B)(2) | 110244 | 106131107 | 93688067 | 26.63 | | 26.63 | | | | |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 110438 | 247677625 | 235058085 | 62.16 | | 62.16 | | | N.A. | N.A. |
| | TOTAL (A)+(B) | 110444 | 398477530 | 385845490 | 100.00 | | 100.00 | | | 0 | 0.00 |

| | | | | | | | | | |
|----------------|--|---------------|------------------|------------------|---------------|---------------|--|-------------|-------------|
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | N.A. | 0.00 | | N.A. | N.A. |
| (2) | Public | 0 | 0 | 0 | N.A. | 0.00 | | N.A. | N.A. |
| | Sub-Total (C) | 0 | 0 | 0 | N.A. | 0.00 | | N.A. | N.A. |
| | GRAND TOTAL (A)+(B)+(C) | 110444 | 398477530 | 385845490 | 100.00 | 100.00 | | 0 | 0.00 |
| Sr. No. | Notes : | | | | | | | | |
| 1 | N.A. - Not Applicable | | | | | | | | |
| 2 | 12,500 shares are held by promoter (Gujarat State Inv.Ltd.) jointly with directors as qualification shares in physical form | | | | | | | | |
| | | | | | | | | | |

| (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|--|-----------------------------------|------------------------|-----------------------------------|-----------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share capital |
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Gujarat State Investments Limited | 150799905 | 37.84 | 0.00 | 0.00 | | | 0.00 | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Total | 150799905 | 37.84 | 0.00 | 0.00 | | | 0.00 | | | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| (I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | | | |
|--|--|------------------------------|---|--------------------------------|--|--|--|---|
| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | 31778658 | 7.98 | | | | | |
| 2 | Fidelity Puritan Trust-Fidelity Low-Priced Stock Fund | 31500000 | 7.91 | | | | | |
| 3 | Reliance Capital Trustee Company Limited A/c. Reliance Growth Fund | 14210347 | 3.57 | | | | | |
| 4 | GHI LTP Ltd. | 7548520 | 1.89 | | | | | |
| 5 | Gujarat Narmada Valley Fertilizers Company Limited | 7500000 | 1.88 | | | | | |
| 6 | Gujarat Alkalies & Chemicals Limited | 7500000 | 1.88 | | | | | |
| 7 | Government Pension Fund Global | 6664883 | 1.67 | | | | | |
| 8 | Gujarat Mineral Development Corporation Ltd. | 5000000 | 1.25 | | | | | |
| Total | | 111702408 | 28.03 | | | | | |

| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares | | | | | | | | |
|---|---|---|---|---|---|---------------------------------------|---|--|
| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Life Insurance Corporation of India | 31778658 | 7.98 | | | | | |
| 2 | Fidelity Puritan Trust - | | | | | | | |
| | - Fidelity Low-Priced Stock Fund | 31500000 | 7.91 | | | | | |
| | - Fidelity Northstar Fund | 800000 | 0.20 | | | | | |
| | - Fidelity Rutland Square Trust II Strategic Advisers Emerging Markets Fund A/C Fidelity Rutland Square Trust II Strategic | 139994 | 0.04 | | | | | |
| Total | | 64218652 | 16.12 | | | | | |
| (I)(d) Statement showing details of locked-in shares | | | | | | | | |
| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter/Promoter Group/Public | | | | |
| 1 | | 0 | 0.00 | | | | | |
| Total | | 0 | 0.00 | | | | | |
| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | | | | | |
| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | |
| 1 | | 0 | 0 | 0.00 | | | | |
| Total | | 0 | 0 | 0.00 | | | | |
| (II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares | | | | | | | | |
| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | | | | | |
| 1 | | 0 | 0.00 | | | | | |
| Total | | 0 | 0.00 | | | | | |
| Note : Company has not issued any ADR or GDR or SDR | | | | | | | | |
| (III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. | | | | | | | | |
| Not Applicable | | | | | | | | |